



UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC-PVC
C/A Special Transaction / Default MGMT

Cristoforo Pavone

+41 44 236 07 78

cristoforo.pavone@ubs.com

www.ubs.com

BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

Message

January 29, 2018

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court

you are receiving Evidence of partial transfer of claim: UBS Europe SE, Milan, Italy

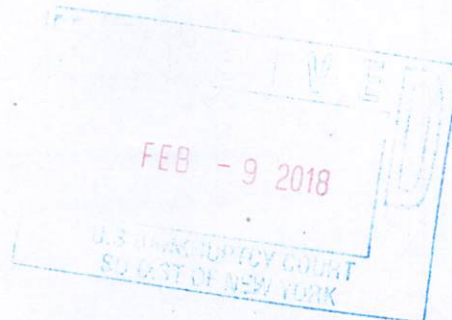
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|--|---|--|
| <input type="checkbox"/> for your information | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed | <input type="checkbox"/> please sign | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> please complete | <input type="checkbox"/> | |

Remarks
EUR 5'000.00 Lehman Brothers Treasury BV, XS0208459023
Transferor: UBS Europe SE, Milan, Italy, Proof of Claim Number: 46908.01
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG


Cristoforo Pavone
Associate Director



B 210A (Form 210A) (12/09)

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555

Court ID (Court Use Only) CA17202

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:

UBS AG

Notices to Transferee should be sent to

UBS AG

Bahnhofstrasse 45

CH-8001 Zürich, Switzerland

Attn. Mr. Hugo Koller

Phone +41 44 235 37 36

Email hugo.koller@ubs.com

Name and Address where transferee payments
should be sent (if different from above):

Name of Transferor:

UBS Europe SE

Court Record Address of the Transferor:

(Court use only)

Name and Current Address of Transferor

UBS Europe SE

Succursale Italia

Via Benigno Crespi 24

20159 Milano Italy

EUR 5,000.00

(face amount securities)

: October 30, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Cristoforo Pavone
Associate Director

Stephan Gfeller
Associate Director

Date: January 4, 2018

UBS AG
Bahnhofstrasse 45
CH-8001 Zurich, Switzerland



Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc.*, 08-13555

Proof of Claim Number: 46908.01 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the " "):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
LEHMAN BROS TSY 30/12/16 TV EUR	XS0208459023	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc..	5,000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS Europe SE, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
CH-8001 Zürich, Switzerland
Attn.: Mr. Hugo Koller
Phone +41 44 235 37 36-
Email hugo.koller@ubs.com

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No CA17202 in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.

Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 4, 2018

UBS Europe SE
Transferor

By: 
Name: Petracca Ivo
Title: Head of Operation

By: 
Name: Piadena Maria Luisa
Title: Service Delivery Team Leader

ACKNOWLEDGED BY:

UBS AG
Transferee

By: 
Name: Cristoforo Pavone
Title: Associate Director

By: 
Name: Stephan Greller
Title: Associate Director